



Sound Principles. Speak Volumes.™

Child Case History Form (Occupational Therapy)

Child's Name \_\_\_\_\_ DOB: \_\_\_\_\_ Age \_\_\_\_\_

Gender: \_\_\_\_\_ Race: \_\_\_\_\_ (United Way Statistics We Must Report)

Parent(s)/Caregiver(s) Name(s): \_\_\_\_\_

Brothers/Sisters (names & ages) \_\_\_\_\_

Address \_\_\_\_\_

Home # \_\_\_\_\_ Street/P.O. Box \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Work # \_\_\_\_\_ Cell # \_\_\_\_\_ Other # \_\_\_\_\_ Emergency # \_\_\_\_\_ (name) \_\_\_\_\_

Email address: \_\_\_\_\_

May we contact you via US Mail if the need arises? Yes [ ] No [ ] This is my preferred method. [ ]

May we contact you via email if the need arises? Yes [ ] No [ ] This is my preferred method. [ ]

May we communicate with you regarding your child via text? Yes [ ] No [ ] This is my preferred method. [ ]

Child's School \_\_\_\_\_ Teacher \_\_\_\_\_ Grade \_\_\_\_\_

Parent(s)/Caregiver(s) Occupation(s): \_\_\_\_\_

Physician who referred you here: \_\_\_\_\_

DESCRIBE REASON FOR THIS APPOINTMENT: \_\_\_\_\_

Pregnancy and Birth Information

Any unusual illness during pregnancy? \_\_\_\_\_ (measles, Rh factor, diabetes, high blood pressure, toxemia, etc.)

Was the mother given medication during pregnancy? \_\_\_\_\_

Length of pregnancy? \_\_\_\_\_ Months Child's birth weight: \_\_\_\_\_ lbs \_\_\_\_\_ oz

Circle any of the following which apply:

- breech birth, C-section, incubator used, discoloration, instruments used, trouble breathing, oxygen, antibiotics

Your child's current weight: \_\_\_\_\_ height: \_\_\_\_\_ Immunizations up to date? \_\_\_\_\_ Yes \_\_\_\_\_ No-explain \_\_\_\_\_

Developmental Information List the age at which the child achieved the following skills:

sat alone \_\_\_\_\_ crawled \_\_\_\_\_ walked alone \_\_\_\_\_

toilet trained \_\_\_\_\_ dressed self \_\_\_\_\_ fed self \_\_\_\_\_

Child's physical development has been: \_\_\_\_\_ fast \_\_\_\_\_ slow \_\_\_\_\_ normal

Which hand does the child prefer to use? \_\_\_\_\_

Medical Information

Circle the illnesses or conditions the child has had:

- mumps, allergies, flu, surgery, high fevers, meningitis, frequent colds, tonsillitis, chicken pox, eye problems, seizures, serious accidents, coordination problems, swallowing difficulty, recurrent headaches, intellectual disability, measles, dizziness, cerebral palsy, Down's syndrome, respiratory problems

Has the child received any of the following services?

\_\_\_ speech evaluation      \_\_\_ speech therapy      \_\_\_ occupational therapy  
\_\_\_ special education      \_\_\_ physical therapy      \_\_\_ psychological testing  
\_\_\_ academic tutoring      \_\_\_ genetic evaluation      \_\_\_ neurological evaluation

Where? From whom? \_\_\_\_\_

Is your child currently enrolled in Babies Can't Wait (BCW)?  No  Yes If Yes, which county?

Other Services: \_\_\_\_\_

Describes any serious illness or accident: \_\_\_\_\_

List the name of any medications the child receives on a regular basis:

\_\_\_\_\_

List all doctors:

\_\_\_\_\_

### Hearing Information

1. Do you feel that the child has a hearing loss? If yes, when and how was it noticed? \_\_\_\_\_
2. History of ear infections? If yes, how many and when was the last one? \_\_\_\_\_
3. What treatment or testing has child received regarding ears? \_\_\_\_\_
4. Do any family members have hearing problems? If yes, who: \_\_\_\_\_
5. Has the child ever been exposed to loud noise or explosion? \_\_\_\_\_
6. Does the child: complain about fullness or noises in the ear? \_\_\_\_\_  
become confused with where sound is coming from? \_\_\_\_\_  
watch the speaker's face closely for cues? \_\_\_\_\_
7. Does the child respond to the following: (check all that apply)  
\_\_\_ his/her name    \_\_\_ loud noises    \_\_\_ soft noises    \_\_\_ verbal commands    \_\_\_ vibrations

**Vision Tested?** No  Yes  If Yes, date of last vision test & results \_\_\_\_\_

**EQUIPMENT** (Check all that your child has):

\_\_\_ splint \_\_\_ braces \_\_\_ walker \_\_\_ cane \_\_\_ bathchair \_\_\_ prone stander \_\_\_ glasses \_\_\_ wheelchair  
\_\_\_ TLSO  
\_\_\_ adaptive seating \_\_\_ hearing aid \_\_\_  
other: \_\_\_\_\_

### FEEDING

Check any of the following that you have observed:

- \_\_\_ putting too much food in mouth at one time
  - \_\_\_ food falling out of mouth
  - \_\_\_ difficulty chewing meats
  - \_\_\_ coughing or choking on certain foods (list what foods) \_\_\_\_\_
  - \_\_\_ picky eater
  - \_\_\_ unable to drink without spilling
  - \_\_\_ food aversion/refusal
  - \_\_\_ history of aspiration
- (date of most recent swallow study \_\_\_\_\_ )

**Behavioral Information** Circle any of the following that apply to the child's behavior:

- |              |                   |                      |                           |
|--------------|-------------------|----------------------|---------------------------|
| hyperactive  | tires easily      | behavioral problems  | prefers to play alone     |
| underactive  | slow learner      | demands attention    | confused in noisy places  |
| impulsive    | underachiever     | easily distractible  | sensitive to loud noises  |
| daydreams    | lacks confidence  | talks excessively    | says inappropriate things |
| withdrawn    | easily frustrated | short attention span | under stress at home      |
| cries easily | lacks motivation  | nervous or sensitive | easily managed at home    |

**Educational Information**

1. Has the child ever repeated a grade? \_\_\_\_\_ If so, what grade and why?  
\_\_\_\_\_
2. Has the child ever received any special help at school? \_\_\_\_\_ Please describe: \_\_\_\_\_  
\_\_\_\_\_
3. Does the child like school? \_\_\_\_\_
4. What are his/her best subjects? \_\_\_\_\_
5. What subjects are difficult for the child? \_\_\_\_\_
6. Has the child had a behavioral problem at school? \_\_\_\_\_ If so, describe: \_\_\_\_\_  
\_\_\_\_\_
7. Have teachers requested that hearing, vision, or speech be tested? \_\_\_\_\_
8. Is there a classroom problem with attention or following directions? \_\_\_\_\_
9. Is there a history of learning problems in the family? \_\_\_\_\_
10. Other educational information: \_\_\_\_\_

**Additional Comments:** \_\_\_\_\_  
\_\_\_\_\_

**Signature for permission to treat:** \_\_\_\_\_ **Date:** \_\_\_\_\_

Name: \_\_\_\_\_

INITIAL



\_\_\_\_\_

### CONSENT TO TREAT

I give consent for myself and/or family member/ to receive the necessary evaluation and/or treatment by Savannah Speech and Hearing Center.

\_\_\_\_\_

### RELEASE/REQUEST

Permission is given to Savannah Speech and Hearing Center to release and/or request information when necessary for the records of the above-named individual.

\_\_\_\_\_

### PAYMENT RESPONSIBILITY

All professional services rendered are charged to the client. Necessary insurance information will be filed for the client. **However, the client is ultimately responsible for payment.**

\_\_\_\_\_

### INSURANCE AUTHORIZATION/ASSIGNMENT

I allow my insurance company to be billed and I request that payment of authorized benefits be made directly to Savannah Speech and Hearing Center for any services furnished to me by that provider. I authorize the release of any information to my insurance company required in the course of treatment that may be used to determine benefits payable under my insurance plan.

\_\_\_\_\_

### MEDICAL RECORD DISPOSAL

Client records are kept for a period of eight (8) years and then destroyed if there has been no activity within that period of time. I understand and acknowledge this.

\_\_\_\_\_

### SPEECH THERAPY TEXT REMINDERS \*SPEECH CLIENTS ONLY\*

I give my consent to receive weekly SPEECH THERAPY appointment reminders via text message.

\_\_\_\_\_  
Signature of Patient or Responsible Party

\_\_\_\_\_  
Today's Date

\_\_\_\_\_  
Please Print your Name

**AUTHORIZATION FORM**  
Use and Disclosure of Protected Health Information

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_

I authorize Savannah Speech and Hearing Center to use or disclose the above-named client's protected health information to the following listed people ONLY:

Doctors, Family members, Therapists, Schools, ETC. authorized to receive this information: \*\*\*YOU MUST LIST THE SPECIFIC NAMES OF EACH\*\*\*

1. Physician that referred: \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_
6. \_\_\_\_\_
7. \_\_\_\_\_
8. \_\_\_\_\_

1. I understand that the information used or disclosed pursuant to this authorization may be subject to redisclosure by the recipient and may no longer be protected by federal privacy regulations or other applicable state or federal laws.
2. I understand that I may revoke this authorization in writing at any time except to the extent that the action on this authorization has not already occurred.
3. This authorization will expire **\*\*ONE YEAR\*\*** from the date of signature. At this point, you will be required to update this form.

\_\_\_\_\_  
**Patient (or Patient's Representative's) Signature**

\_\_\_\_\_  
**Date**

\_\_\_\_\_  
**Please Print Name**

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Name: \_\_\_\_\_ DOB: \_\_\_\_\_

### ATTENDANCE AND HOMEWORK POLICY

**\*\*SAFETY FIRST:** Please plan to stay at the center during your child's appointments. We do **NOT** have medical or babysitting staff available. We do **NOT** assist children in the restroom\*\*

**ATTENDANCE POLICY:** Savannah Speech and Hearing Center clients are expected to attend at least 75% of scheduled appointments. Although illnesses and other scheduling conflicts sometimes arise, regular attendance is required if we are to expect progress in therapy. The Center's therapists are expected to remove poor attenders from their schedules and offer therapy to other clients who are waiting for services.

**CLIENT AGREES:** I understand that my/my child's name **will be removed** from the therapist's schedule if **regular attendance is not maintained, according to Center policy.** I understand I am welcome to request a new therapy schedule when regular attendance is more likely.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**HOMEWORK POLICY:** Home assignments and suggestions are made for the benefit of the client's progress. It is likely progress will be more rapid if home follow-through is consistent.

**CLIENT AGREES:** I agree to complete home assignments on a regular basis to support therapy progress.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_



Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Gender: \_\_\_\_\_

Please Circle Which Insurance Patient has: Amerigroup Peach State SSI Medicaid Care Source

ID#: \_\_\_\_\_

If Amerigroup, Care Source or Wellcare, please also provide Medicaid ID#: \_\_\_\_\_



### Primary Insurance Information

Policy Holder Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Insurance Company Name: \_\_\_\_\_ Employer: \_\_\_\_\_

Member ID # or (Social Security Number if Medicare/Tricare): \_\_\_\_\_

Member Service /Customer Service Phone #: \_\_\_\_\_ Group #: \_\_\_\_\_

Policy Holder Relation to Patient \_\_\_\_\_



### Secondary Insurance Information

Policy Holder Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Insurance Company Name: \_\_\_\_\_ Employer: \_\_\_\_\_

Member ID # or (Social Security Number if Medicare/Tricare): \_\_\_\_\_

Member Service /Customer Service Phone #: \_\_\_\_\_ Group #: \_\_\_\_\_

Policy Holder Relation to Patient \_\_\_\_\_

**\*FLIP OVER FOR REQUIRED SIGNATURE TO TREAT\***

**Please** understand that the primary goal of Savannah Speech & Hearing Center is to provide service to the public. We make every attempt to work with our clients regarding obligations for services, whether payment may be through private insurance, private pay, co-payments or other arrangements.

If payment is not received from your insurance company within 3 months from the date billed, or if a denial is received from your insurance company, we will be required to call upon you for total payment owed. Should you choose to appeal the denial and win, you will be reimbursed by Savannah Speech & Hearing Center any money owed to you.

*A finance charge of 1% will accrue if payment is not received by the Center within 30 days of the date you are billed.*

#### **ASSIGNMENT OF BENEFITS**

I hereby authorize payment by my insurance carrier of the benefits, otherwise payable to me, to be made directly to **Savannah Speech & Hearing Center** for their services.

I certify that the information given by me in applying for payment is correct. I request that payment of the authorized benefits be made on my behalf. I assign the benefits payable for services to **Savannah Speech & Hearing Center**.

I authorize **Savannah Speech & Hearing Center** to release to all the insurance companies and/or compensation carriers only such diagnostic, therapeutic, and financial information as may be necessary to determine benefits entitled and to process payment claims for health service that will be provided.

The insurance information given is an attempt to collect a debt. Any information obtained will be used for that purpose.

**I understand and agree that I am financially responsible for all charges  
*not covered by assignment.***

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**Responsible Party or Patient Signature**

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**Date**

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**Please PRINT the Above Name**